

BBOX/SD/SE/2024/75

September 27, 2024

To,

<b>Corporate Relationship Department</b> <b>Bombay Stock Exchange Limited</b> P.J. Tower, Dalal Street, Fort, Mumbai 400001	<b>Corporate Relationship Department</b> <b>The National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400051
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**Subject: Allotment of 92,65,215 Convertible Warrants on Preferential basis**

**Ref.: Scrip Code: BSE: 500463/ NSE: BBOX**

Dear Sir/Madam,

We refer to our letter no. BBOX/SD/SE/2024/46 dated August 2, 2024, regarding issue of Convertible Warrants on Preferential basis to Promoters and Non-Promoter category.

The Members of the Company at their Extra Ordinary General Meeting held on Thursday, August 29, 2024 have passed the Special Resolution for issue of 98,32,123 Convertible Warrants ("Warrants") at a price of Rs. 417/- per Warrant with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 2/- each of the Company ("Equity Shares") at a Premium of Rs. 415/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants on Preferential basis.

The Company has received "In-principle Approval" for the issue of aforesaid Warrants from BSE and NSE vide their respective approval letters dated September 12, 2024.

On receipt of the minimum Subscription amount equivalent to 25% of the Issue Price, the Board of Directors through circular resolution passed on September 27, 2024 have allotted 92,65,215 Convertible Warrants to the following allottee(s):

Sr. No.	Name of the Allottee(s)	No. of convertible warrants allotted	Category
1	Essar Telecom Limited	47,96,163	Promoter
2	Sanjeev Verma	1,19,904	Non-Promoter (KMP)
3	Deepak Kumar Bansal	1,19,904	Non-Promoter (KMP)
4	Ushma Mehta	14,38,848	Non-Promoter
5	Excello Fin Lea Limited	5,99,520	Non-Promoter
6	Eminence Global Fund PCC - Eubilia Capital Partners Fund I	5,99,520	Non-Promoter (QIB)
7	Black Hawk Properties Pvt Ltd	3,83,693	Non-Promoter
8	Eva Vaidya	1,52,517	Non-Promoter
9	Hawk Capital Private Limited	2,39,808	Non-Promoter
10	Harsha Siroya	1,25,899	Non-Promoter
11	Jyoti Mehta	1,19,904	Non-Promoter

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12	Aptrans Portfolio Pvt Ltd	98,321	Non-Promoter
13	Manoj Mittal	98,321	Non-Promoter
14	Rajesh Rautela	50,359	Non-Promoter
15	Jawahar Oswal	47,961	Non-Promoter
16	Nahar Capital and Financial Services Ltd.	47,961	Non-Promoter
17	Dinesh Oswal	47,961	Non-Promoter
18	Manish Agarwal	25,179	Non-Promoter
19	Ajay Patadia	25,179	Non-Promoter
20	Atul Bapna	25,179	Non-Promoter
21	Sanjana Khurana	25,179	Non-Promoter
22	Nemish Shah	23,980	Non-Promoter
23	Kamal Oswal	23,980	Non-Promoter
24	Nagdevi Trading and Investment Co. Ltd.	23,980	Non-Promoter
25	Priyamvada Mallavaru	5,995	Non-Promoter
	<b>Total</b>	<b>92,65,215</b>	

Fully Paid-up Equity Shares of face value of Rs. 2/- each of the Company shall be allotted on receipt of balance amount for each Warrant within 18 Months from the date of allotment.

As the Company has allotted Warrants, currently there is no change in the Paid-up Equity Share Capital of the Company.

This is for your information, record and necessary dissemination to all the stakeholders.

Thanking You,

Yours Faithfully,  
For **Black Box Limited**

**Aditya Goswami**  
**Company Secretary & Compliance Officer**